

KILIAN KAMKAR

Faculty of Economics, University of Cambridge $\diamond$ CB3 9DD

(+49) · 15140451811 ✉ kk745@cam.ac.uk

EDUCATION

University of Cambridge, St Edmund's College 10/2021 - Present

PhD in Economics

Main advisor: Tiago Cavalcanti

Primary Fields: Macro-Development & Environmental Economics

Research visits: FGV São Paulo (2024/25), Oxford (January 2023)

University of Oxford, St Hilda's College 09/2018 - 09/2020

Master of Philosophy in Economics

University of London, Royal Holloway College 09/2016 – 09/2017

Master of Science in Economics

Humboldt-Universität zu Berlin 10/2012 – 08/2016

Bachelor of Science in Economics

JOB MARKET PAPER

“Deforestation without Development? Trade, Land Use, and Technology Investments”

with Fernando Chertman

Abstract: We study how foreign demand for agricultural exports shapes technology adoption within the agricultural sector. Whereas modernization requires costly investment in capital and technology that primarily benefits crop cultivation, farmers may raise output instead by clearing forests to expand pasture. We study this choice during the commodity boom in Brazil, combining confidential records on the near universe of cross-bank electronic transfers with satellite imagery to observe land use and input purchases at the farm level. Using a shift-share shock, we find that foreign demand for agricultural exports causes farmers in the Amazon to reallocate land from capital-intensive soybean toward land-intensive pasture, reducing their purchases of machinery and technology as pasture replaces forest. We show that this response emerges optimally from the asymmetric use of land and technology across agricultural activities, since abundant land can cause farmers to specialize in pasture, reducing the area under crop cultivation needed to justify technology investments. We then embed this mechanism into a general equilibrium model with heterogeneous farmers, endogenous technology adoption, and credit frictions that hold adoption below its efficient level and show that a perfectly enforced no-deforestation tax of around US\$700 per hectare can raise the welfare gains from trade by more than 75 percent.

WORKING PAPERS

“Differential Land Efficiency and the Environmental Consequences of Agricultural Productivity Growth” - Revise & Resubmit, Journal of Development Economics

with Tiago Cavalcanti

Abstract: Does improving agricultural productivity spare forests or accelerate their demise? We offer a new perspective on this debate by emphasizing the relative agricultural suitability of forest versus available vacant land for conversion. We develop a parsimonious framework in which land differs in agricultural efficiency across alternative

expansion margins, showing that productivity gains translate into deforestation only when forests constitute the most cost-effective source of additional effective land. We test this prediction using a quasi-experimental design based on Tanzania's National Agricultural Input Voucher Scheme (NAIVS), which promoted modern seed and fertilizer adoption. Combining high-resolution satellite data on forest loss with spatial data on soil nitrogen to proxy relative suitability, we find that the program increased deforestation only in villages where vacant land was substantially less productive than forest land. Our results highlight the central role of land quality heterogeneity in shaping the environmental consequences of agricultural productivity growth, offer a complementary explanation for land-sparing versus expansionary outcomes, and point to a role for directed agricultural innovation in mitigating deforestation without constraining productivity growth.

WORK IN PROGRESS

Could Credit and Property Rights Save the Amazon Forest?

with Tiago Cavalcanti, Daniel Da Mata & Rafael Araujo

Hegemon, What Hegemon? The Elusive Spillovers of British and American Monetary Policies until WWII

with Paul Bouscasse, Jason Lennard & James Cloyne

Firm Expansion, Supply Chains, and Regional Integration

with Mathis Y. Momm & Fernando Chertman

PRESENTATIONS

AMES Asian Meeting of the Econometric Society, Hong Kong (2026); GDE-EDEG German Development Economics Conference, Kiel (2026); EAYE Annual Meeting, Bilbao (2026); RCEA Conference, Madrid (2026); EAYE Annual Meeting, Paris (2024); Y-RISE Yale Research Initiative on Innovation and Scale, Grand Cayman (2023); Banco Central do Brasil, São Paulo (2023); SED Society for Economic Dynamics, Cartagena (2023); BSE Summer Forum, Barcelona (presented by co-author, 2023); CIREQ PhD Symposium (2023); University of Cambridge (2022, 2023, 2024, 2025, 2026)

TEACHING EXPERIENCE

Teaching Fellow, University of Cambridge 10/2022 - 06/2023

- Macroeconomics (Undergraduate)
- Econometrics Software Classes (Undergraduate and Graduate)
- Dissertation Workshop (Graduate)

Lecture, FGV São Paulo 8/2024

- Spatial Data in Applied Economic Research (Graduate)

AWARDS & SCHOLARSHIPS

Keynes Fund PhD Awards 05/2026
University of Cambridge

CERF PhD Scholarship 03/2022
Cambridge Endowment for Research in Finance

STEG Small Research Grant <i>Structural Transformation and Economic Growth (STEG)</i>	03/2022
Richard Kahn Trust Award <i>Faculty of Economics Trust Fund</i>	2022/24
Tutorial Award <i>St Edmund's College</i>	03/2022
MSc Student Prize for best graduate at the Department of Economics <i>Royal Holloway College, University of London</i>	12/2018

EXPERIENCE AND EMPLOYMENT

World Bank Group <i>Short-Term Consultant, DECRG: Macroeconomics & Growth</i>	01/2024 - 06/2026
University of Cambridge, Faculty of Economics <i>Research Assistant for Professor Christopher Rauh</i>	03/2022 – 03/2023
University of Oxford, Department of Economics <i>Research Assistant for Professor Michael McMahon</i>	06/2020 – 10/2020 06/2019 – 10/2019
Siemens Ltd. China, Shanghai <i>Internship, Department: Infrastructure & Cities</i>	04/2014 – 06/2014

REFEREE

Ecological Economics

EXTRACURRICULAR ACTIVITIES

PhD Representative <i>Faculty of Economics, University of Cambridge</i>	11/2022 - 11/2023
Econometrics Games 2023 (Team Captain) <i>University of Amsterdam</i>	04/2023
Social Secretary & Admiral of the Fleet Middle Common Room (MCR) Executive Committee <i>St Hilda's College, University of Oxford</i>	09/2018 - 06/2020

COMPUTER LITERACY

MATLAB: advanced STATA: advanced PYTHON: advanced JULIA beginner

LINGUISTIC PROFICIENCY

GERMAN: native speaker ENGLISH: fluent PORTUGUESE: basic

REFERENCES

Prof. Tiago Cavalcanti
University of Cambridge, Trinity College
✉ tvdvc2@cam.ac.uk

Prof. Christopher Rauh
*Barcelona School of Economics & University
of Cambridge*
✉ cr542@cam.ac.uk